

## Exhibit A - Liquidation Analysis

<u>Asset</u>	<u>Value</u>	<u>Cost of Sale</u>	<u>Liquidation Proceeds</u>
BOA Checking	\$5,242.68	\$0.00	\$5,242.68
Insurance Refund	\$4,000.00	\$0.00	\$4,000.00
Office Furniture	\$2,130.00	\$213.00	\$1,917.00
Office Equipment	\$5,640.00	\$564.00	\$5,076.00
Furniture & Equipment	\$20,000.00	\$2,000.00	\$18,000.00
Patents, Copyrights	\$2,000,000.00	\$200,000.00	\$1,800,000.00
Causes of Action	\$40,000.00	\$13,333.33	\$26,666.67
<b>TOTAL ASSET VALUE</b>			<b>\$1,860,902.35</b>
<b>Priority Debt</b>			
IRS			-\$50,477.30
<b>Chapter 7 Trustee Fees</b>			
Trustee Commission			-\$79,077.07
<b>Amount Available for Unsecured Creditors:</b>			<b><u>\$1,731,347.98</u></b>

**Exhibit B - List of Creditors by Class**

	<u>1. Secured claims</u>	<u>Amount</u>	<u>Claim No.</u>	<u>Pro Rata %</u>	<u>Notes</u>
None		\$0.00			
<i>Subtotal</i>		\$0.00			
	<b><u>2. Priority Claims</u></b>				
IRS		\$50,477.30	2		Debtor disputes claim
NMTRD		\$0.00	None		
<i>Subtotal</i>		\$50,477.30			
	<b><u>3. Unsecured Claims</u></b>				
American Express		\$754.55	1	0.02%	
Amundsen Davis, LLC		\$11,568.00	3	0.38%	*
Auffenberg, James		\$1,641,452.74	4,5,6,7	54.27%	
Auffenberg, Matthew		\$1,212,732.87	8,9,10,11	40.10%	
IRS		\$832.48	2	0.03%	Debtor disputes claim
Lim, Andy		\$157,000.00	N/A	5.19%	
<i>Subtotal</i>		\$3,024,340.64		100.00%	
Total Debt					\$3,074,817.94

\* - Debtor scheduled claim at \$10,744, creditor failed to attach required supporting documents to claim; however, costs of objecting to claim exceed difference

# District of New Mexico

## Claims Register

### 24-10776-j11 Addmi, Inc., a Delaware Corporation

**Judge:** Robert H. Jacobvitz

**Chapter:** 11

**Office:** Albuquerque

**Last Date to file claims:**

**Trustee:** Bryan Scott Perkinson

**Last Date to file (Govt):**

**Creditor:** (4071389)

**Claim No: 1**

**Status:**

American Express National Bank  
c/o Becket and Lee LLP  
PO Box 3001  
Malvern PA 19355-0701

*Original Filed*

*Filed by:* CR

*Date:* 09/16/2024

*Entered by:* Greg Deegan

*Original Entered*

*Modified:*

*Date:* 09/16/2024

Amount claimed: \$754.55

*History:*

Details  1-1 09/16/2024 Claim #1 filed by American Express National Bank, Amount claimed: \$754.55 (Deegan, Greg)

*Description:*

*Remarks:*

**Creditor:** (4066670)

**Claim No: 2**

**Status:**

IRS  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

*Original Filed*

*Filed by:* CR

*Date:* 09/17/2024

*Entered by:* Paul A. Lopez

*Original Entered*

*Modified:*

*Date:* 09/17/2024

Amount claimed: \$51309.78

Secured claimed: \$0.00

Priority claimed: \$50477.30

*History:*

Details  2-1 09/17/2024 Claim #2 filed by IRS, Amount claimed: \$51309.78 (Lopez, Paul)

*Description:*

*Remarks:*

**Creditor:** (4073426)

**Claim No: 3**

**Status:**

Amundsen Davis LLC  
Daniel S. Peters  
7711 Carondelet Ave  
St. Louis, MO 63105

*Original Filed*

*Filed by:* CR

*Date:* 10/07/2024

*Entered by:* CM-ECF Admin

*Original Entered*

*Modified:*

*Date:* 10/07/2024

Amount claimed: \$11568.00

*History:*

Details  3-1 10/07/2024 Claim #3 filed by Amundsen Davis LLC, Amount claimed: \$11568.00 (Admin, CM-ECF)

*Description:* (3-1) Basis: Attorney/LegalServices/Fees

*Remarks:* (3-1) Account Number (last 4 digits):8544

EXHIBIT

C

**Creditor:** (4073815)  
 Matthew Auffenberg  
 Attn: Thomas H. Riske  
 Carmody MacDonald P.C.  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

**Claim No: 4**  
*Original Filed*  
*Date: 10/10/2024*  
*Original Entered*  
*Date: 10/10/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

Amount claimed: \$388487.67

*History:*

Details ● 4-1 10/10/2024 Claim #4 filed by Matthew Auffenberg, Amount claimed: \$388487.67 (Admin, CM-ECF)

*Description:* (4-1) Basis: Money Loaned

*Remarks:*

**Creditor:** (4073815)  
 Matthew Auffenberg  
 Attn: Thomas H. Riske  
 Carmody MacDonald P.C.  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

Amount claimed: \$257189.04

*History:*

Details ● 5-1 10/10/2024 Claim #5 filed by Matthew Auffenberg, Amount claimed: \$257189.04 (Admin, CM-ECF)

*Description:* (5-1) Basis: Money Loaned

*Remarks:*

**Creditor:** (4073815)  
 Matthew Auffenberg  
 Attn: Thomas H. Riske  
 Carmody MacDonald P.C.  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

Amount claimed: \$636931.51

*History:*

Details ● 6-1 10/10/2024 Claim #6 filed by Matthew Auffenberg, Amount claimed: \$636931.51 (Admin, CM-ECF)

*Description:* (6-1) Basis: Money Loaned

*Remarks:*

**Creditor:** (4073815)  
 Matthew Auffenberg  
 Attn: Thomas H. Riske  
 Carmody MacDonald P.C.  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

Amount claimed: \$358844.52

*History:*

Details ● 7-1 10/10/2024 Claim #7 filed by Matthew Auffenberg, Amount claimed: \$358844.52 (Admin, CM-ECF)

*Description:* (7-1) Basis: Money Loaned

*Remarks:*

**Claim No: 5**  
*Original Filed*  
*Date: 10/10/2024*  
*Original Entered*  
*Date: 10/10/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

**Claim No: 6**  
*Original Filed*  
*Date: 10/10/2024*  
*Original Entered*  
*Date: 10/10/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

**Claim No: 7**  
*Original Filed*  
*Date: 10/10/2024*  
*Original Entered*  
*Date: 10/10/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

**Creditor:** (4073995)  
 James Auffenberg  
 Attn: Thomas H. Riske  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

**Claim No: 8**  
*Original Filed*  
*Date: 10/11/2024*  
*Original Entered*  
*Date: 10/11/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

Amount claimed: \$305376.71

**History:**

Details  8-1 10/11/2024 Claim #8 filed by James Auffenberg, Amount claimed: \$305376.71 (Admin, CM-ECF)

**Description:** (8-1) Basis: Money Loaned

**Remarks:**

**Creditor:** (4073995)  
 James Auffenberg  
 Attn: Thomas H. Riske  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

**Claim No: 9**  
*Original Filed*  
*Date: 10/11/2024*  
*Original Entered*  
*Date: 10/11/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

Amount claimed: \$303938.36

**History:**

Details  9-1 10/11/2024 Claim #9 filed by James Auffenberg, Amount claimed: \$303938.36 (Admin, CM-ECF)

**Description:** (9-1) Basis: Money Loaned

**Remarks:**

**Creditor:** (4073995)  
 James Auffenberg  
 Attn: Thomas H. Riske  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

**Claim No: 10**  
*Original Filed*  
*Date: 10/11/2024*  
*Original Entered*  
*Date: 10/11/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

Amount claimed: \$302452.05

**History:**

Details  10-1 10/11/2024 Claim #10 filed by James Auffenberg, Amount claimed: \$302452.05 (Admin, CM-ECF)

**Description:** (10-1) Basis: Money Loaned

**Remarks:**

**Creditor:** (4073995)  
 James Auffenberg  
 Attn: Thomas H. Riske  
 120 South Central Ave., Ste. 1800  
 St. Louis, MO 63105

**Claim No: 11**  
*Original Filed*  
*Date: 10/11/2024*  
*Original Entered*  
*Date: 10/11/2024*

**Status:**  
*Filed by: CR*  
*Entered by: CM-ECF Admin*  
*Modified:*

Amount claimed: \$300965.75

**History:**

Details  11-1 10/11/2024 Claim #11 filed by James Auffenberg, Amount claimed: \$300965.75 (Admin, CM-ECF)

**Description:** (11-1) Basis: Money Loaned

**Remarks:**

## Claims Register Summary

**Case Name:** Addmi, Inc., a Delaware Corporation

Case 24-10776-j11 Doc 77-1 Filed 03/07/25 Entered 03/07/25 17:40:14 Page 5 of 6

**Chapter: 11****Date Filed: 07/29/2024****Total Number Of Claims: 11**

<b>Total Amount Claimed*</b>	\$2917817.94
<b>Total Amount Allowed*</b>	

\*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

	<b>Claimed</b>	<b>Allowed</b>
<b>Secured</b>	\$0.00	
<b>Priority</b>	\$50477.30	
<b>Administrative</b>		

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<b>PACER Service Center</b>			
<b>Transaction Receipt</b>			
10/28/2024 09:40:24			
<b>PACER Login:</b>	chrisgatton	<b>Client Code:</b>	
<b>Description:</b>	Claims Register	<b>Search Criteria:</b>	24-10776-j11 Filed or Entered From: 1/1/1990 Filed or Entered To: 10/28/2024
<b>Billable Pages:</b>	1	<b>Cost:</b>	0.10